ORE MILLON and counting 2019 YEAR IN REVIEW

Asheville REGIONAL AIRPORT Take the easy way out.



ONE MILLION 2019 YEAR IN REVIEW

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FROM THE EXECUTIVE D

and we will see these numbers grow in 2020. With such a robust increase in flight service, we're proud to say it's easier than ever to fly anywhere in the world from your hometown airport. Looking forward to 2020, we anticipate a year of great promise and a continued focus on passenger experience and serving the people of western North Carolina.

The Asheville Regional Airport kicked off this year celebrating huge news. For the first time in our history, over one million passengers passed through AVL in 2018. This was an extraordinary milestone.

It was only the beginning. In 2019, 1,616,762 passengers traveled through AVL — a 43% increase compared to 2018. This was the most astounding year of growth in our airport's history!

2019 was marked by historic triumphs and successes, and we have you to thank. Our growth is representative of the vitality of western North Carolina and the commitment of our region's travelers to "fly local." Your loyalty not only contributes to the growth of our airport, but to the success of our community as a whole. In 2019, the airport generated over 9,000 local jobs and contributed nearly \$1.5 billion to the regional economy.

This year also signified another important event in AVL history — the airport's 58th birthday. Asheville Regional Airport has been faithfully serving western North Carolina's travelers since 1961, remaining steadfastly dedicated to our mission of providing an exceptional airport experience and contributing to the regional economy. As a representation of AVL's continued commitment to the passenger experience and the people of our community, we pledged to complete 58 acts of kindness in 2019, which we exceeded!

Today, Asheville Regional Airport is one of the fastest-growing small-hub airports in the country and is the fourth largest commercial service airport in North Carolina. At the end of 2019, AVL boasted 60+ daily flights, 19 nonstop destinations and six airlines,



70U ARE ONE IN A

We kicked off 2019 by celebrating our 2018 milestone. For the first time in our history, more than one million passengers traveled through the terminal. While this was an incredible achievement for AVL, it was also a testament to the region's commitment to flying locally — and we wanted to thank our community for their support in making our airport the gateway to western North Carolina.

We hosted a week of festivities inviting our region's business leaders to celebrate this historic moment with a special night honoring all of those who helped make it happen. The support of community leaders was crucial in this achievement, but we couldn't stop there. Up next? Our passengers. Over the course of the week, we expressed our gratitude by surprising and delighting passengers in the terminal with free parking and free airfare.









TSA PreCheck™

With increased traffic came enhanced passenger amenities.
TSA PreCheck™ became available at the airport for the first time in February, easing the security screening process for those enrolled in the program.

CONCESSIONAIRES

In April, we celebrated the grand opening of a brand-new concessionaire: Auntie Anne's and Cinnabon.

"AUNTIE ANNE'S AND CINNABON HAVE BEEN AN EXTREMELY SUCCESSFUL ASSET AND WELCOMED ADDITION TO AVL."

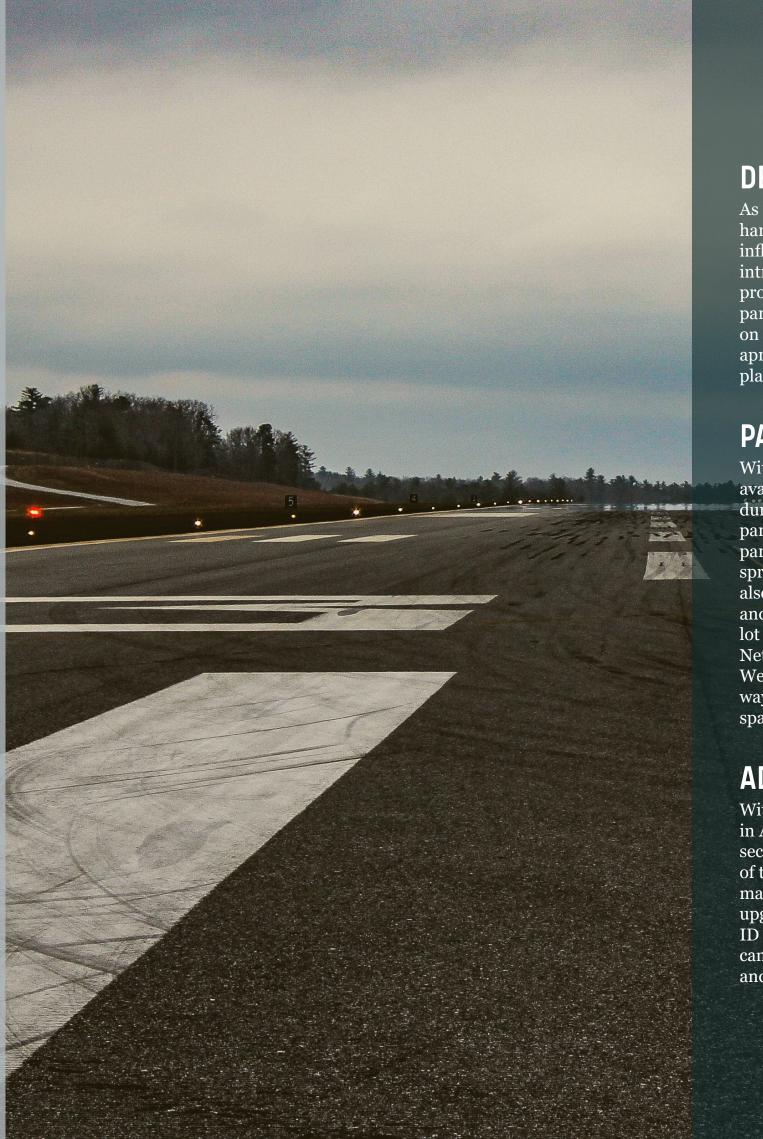
- CHRISTINA MADSEN

AIRPORT PROPERTIES + CONTRACTS MANAGER

Later in the year, the airport welcomed portable battery chargers for mobile devices and new vending machines to our terminal as another way to help ensure an exceptional airport experience for travelers.



We also partnered with the Federal Aviation U.S. DEPARTMENT OF TRANSPORTATION **TERMINAL MODERNIZATION** Administration to initiate the site selection Preparing for AVL's new, expanded In November, Secretary of Transportation Elaine L. Chao process for a new air traffic control tower. and Senator Thom Tillis visited Asheville Regional terminal is no small feat. We kicked off The new air traffic control tower is a critical Airport to express their support for the airport's phase one of the terminal modernization prerequisite for terminal expansion. success and expansion — announcing that AVL would project in 2019, laying the groundwork receive \$10 million of a \$14.9 million grant from for utility improvement. the federal government, allocated to North Carolina Construction began on a 13,500 airports. This announcement was part of a national initiative awarding \$500 million in grant funding square-yard south apron expansion. The project will allow the airport to for airport improvement across 48 states. The grant will help fund the upcoming terminal modernization accommodate three additional aircraft for overnight parking and serve as ramp project, in which the airport is anticipated to double space for the expanded terminal. its terminal size. The new terminal will help us better serve the WNC region for the next 50+ years. **AMERIC** Date November 22, 2019 00 \$ 14,900,000 Pay to the Order of North Carolina's Airports **Fourteen Million Nine Hundred Thousand Memo Airport Improvement Program** INVESTING IN OUR 001616762



DEVELOPMENT

As numbers continued to rise, we were hard at work to accommodate for the influx of passengers operationally. We introduced a wide array of development projects, which included: implementing parking enhancements, making progress on our new airfield and expanded apron, and taking the first steps toward planning for an expanded terminal.

PARKING ENHANCEMENTS

With our historic and fast-paced growth, availability of parking became challenging during peak travel times. We began a parking project that will add a new remote parking lot with 300 additional spaces by spring 2020. Additionally, this project will also create a new cell phone waiting lot, and reconfigure the ground transportation lot to better accommodate Transportation Network Companies like Uber and Lyft. We also made improvements to our wayfinding, as well as installed electronic space counters for all paid lots.

ADVANCED SECURITY

With the highest utilization numbers in AVL history, enhancing airport security and experience was at the top of the agenda. This year, we initiated a massive security improvement project — upgrading the airport's access control, ID badging and closed-circuit television camera systems, as well as several gates and doors throughout the terminal.



VESTING IN OUR





BLUE RIDGE HONOR FLIGHT

Twice in 2019, we invited hundreds of community members to join us in the terminal as we welcomed veterans home from Blue Ridge Honor Flight's day in Washington, D.C.

MANNA FOODBANK

In January, we partnered with Manna FoodBank to help mitigate the impact of the government shutdown, which resulted in delayed pay checks for our dedicated colleagues at the Transportation Security Administration.

PARTNERSHIP FOR SUBSTANCE FREE YOUTH OF BUNCOMBE COUNTY

In April, the AVL Department of Public Safety collaborated with the Partnership for Substance Free Youth of Buncombe County to support "Operation Medicine Drop" – a program designed to encourage the proper disposal of expired or unneeded medication.

UNITED WAY

In October, members of our AVL team volunteered at Buncombe County's Habitat for Humanity as part of United Way's Day of Impact.

AVL VOLUNTEER AMBASSADORS

In 2019, our AVL Volunteer Ambassador program grew to a total of 44 ambassadors. These amazing volunteers are crucial members of the AVL team. Often the difference makers for a traveler along their journey, AVL Ambassadors give back to their community in the most unique way.







At Asheville Regional Airport, we see our passengers as friends and partners in growth. We are committed to making the AVL experience exceptional, and that means going the extra mile. In 2019, our passenger appreciation programs filled the terminal with smiles, surprise and laughter.

ART IN THE AIRPORT

Over the course of the year, passengers enjoyed four exhibits in the airport art gallery featuring a variety of talented, local artists. We hosted our third Annual WNC Magazine Images of Western North Carolina Photo Contest and our fourth annual Student Artwork Showcase.

MUSIC IN THE AIRPORT

Thanks to our Music in the Airport program, our terminal was livelier than ever. The program featured uniquely entertaining, local musicians almost daily, Sounds of the Holidays performances throughout the holiday season by local choral groups and monthly pop-up Music on the Fly concerts in partnership with Ashvegas.com.

PAWS FOR PASSENGERS

Paws for Passengers, the airport's therapy pet program, saw growth as it celebrated its second anniversary in July. The program now boasts a record 26 certified volunteer teams, brightening up travelers' journeys as furry, four-legged "ambassadogs" happily greet passengers throughout the terminal.

PASSENGER APPRECIATION EVENTS

AVL partnered with local companies to present monthly surprise events for passengers flying in and out of the airport. Featuring AVL swag, treats and unique experiences from partners such as French Broad Chocolate, Hickory Nut Gap Farm and Asheville Adventure Center, these delightful events gave travelers a special AVL memory they would never forget – all before they left the terminal.

THANK YOU FOR FLYING LOCAL!

We thanked our community for their commitment to "flying local." Asheville Regional Airport experienced unprecedented success, and our achievements were the direct result of our region's loyal support. From surprise treats for passengers to exciting social media giveaways, we took every opportunity to express our gratitude to those who fueled our growth every step of the way: the people of our region.

COMMUNITY CONNECTIONS

As part of this initiative, we expanded our community connections partnering with the Apple Festival Races, the Asheville Chow Chow Festival, the Flat Rock Playhouse, the Asheville Tourists and Speaking of Travel.

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Lew Bleiweis, A.A.E. **EXECUTIVE DIRECTOR**

CHAIR ELECT

Airports Council International -North America Board

MEMBER

Airports Council International -US Policy Board

MEMBER



Michael Reisman, A.A.E. DEPUTY EXECUTIVE DIRECTOR

PRESIDENT

Southeast Chapter - American Association of Airport Executives

MEMBER

American Association of Airport Executives Board of Directors



Tina Kinsey, A.A.E.

DIRECTOR OF MARKETING
PR + AIR SERVICE DEVELOPMENT

IMMEDIATE PAST PRESIDENT

North Carolina Airports Association

CHAIR

Airports Council International - North America Marketing, Communications + Customer Experience Committee

MEMBER

Henderson County Chamber of Commerce Board



ACCREDITATION

American Association of Airport Executives -Accredited Airport Executive Designation

MEMBER

Blue Ridge Honor Flight Board of Directors



DIRECTOR OF THE YEAR SMALL AIRPORTS DIVISION

AIRPORT EXPERIENCE NEWS DIRECTOR OF THE YEAR | Lew Bleiweis, A.A.E.



2019 COMMERCIAL AIRPORT PROJECT OF THE YEAR AWARD

SOUTHEAST CHAPTER - AMERICAN ASSOCIATION OF AIRPORT EXECUTIVES

ARCHITECTURAL PROJECT | Parking Garage



OVERALL MARKETING PROGRAMS | Honorable Mention
OVERALL PUBLIC RELATIONS PROGRAMS | Honorable Mention







Matthew Burril
CHAIR
Appointed by Buncombe County



K. Ray Bailey VICE CHAIR Appointed by GARAA Board



Stephanie Pace Brown
MEMBER
Appointed by City of Asheville



George Erwin, Jr.
MEMBER
Appointed by Henderson County



Brad Galbraith
MEMBER
Appointed by City of Asheville



Carl H. Ricker Jr.

MEMBER
Appointed by Buncombe County



Thomas Apodaca
MEMBER
Appointed by Henderson County



OUR VISION

To be a champion for exceptional customer experiences and economic vitality.

OUR MISSION

To provide an exceptional airport experience with a focus on people, service, commercial and general aviation, and to contribute to the regional economy.

OUR CORE VALUES

People Caring Excellence Integrity Respect Service Adaptability ONE MILLION AND

At June 30, 2019, the Authority's assets exceeded liabilities by

\$154,808,712.

That is an increase of more than \$16.4 million from 2018 and an increase of \$25.9 million from 2017.

SOURCES OF AUTHORITY REVENUE

PARKING	38.9%
AIRLINES	23.2%
RENTAL CARS	20.2%
FBO/GENERAL AVIATION	7.0%
CONCESSIONAIRES	4.8%
OTHER	4.3%
FEDERAL GOVERNMENT	1.6%

ONE MILLION AND COUNTING

In 2020, we will welcome another year of growth and development increasing air service and inviting community input as we begin to design a significantly expanded terminal. Moving forward, we are eager to continue responding to the tremendous growth we've seen while remaining true to our focus on enhancing the passenger experience and serving the people of western North Carolina. Thank you for joining us on this incredible journey.

SIX AIRLINES. 19 NONSTOP DESTINATIONS. ENDLESS POSSIBILITIES.

Allegiant • American • Delta • Elite • Spirit • United



